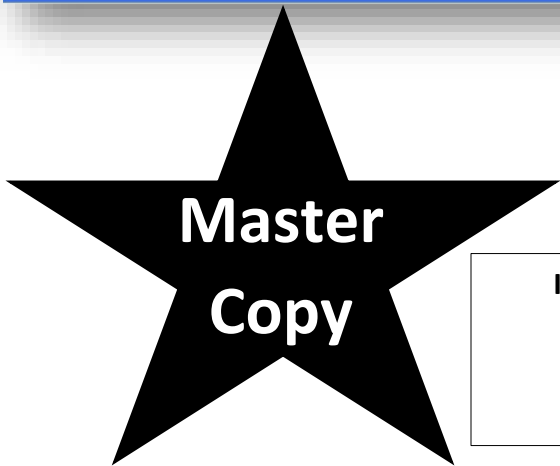


Master Copy



My Name:

I have completed my **PERSONAL FNA** that I am excited about!

Completion Date: _____

Field Trainer: _____

I have my **PRIMERICA LIFE Term Life** Protection Plan in Place to protect my families future Income!

Completion Date: _____

Field Trainer: _____

I have an **EMERGENCY FUND Plan in Place with PFS Investments** for my Financial Independence!

Completion Date: _____

Field Trainer: _____

I have an **IRA/ROTH Mutual Fund Plan in Place with PFS Investments** for my Financial Independence!

Completion Date: _____

Field Trainer: _____

I have **DEBT & have Debt ACCELERATION/ELIMINATION Plan INCLUDED in my FNA** for Financial Independence!

Completion Date: _____

Field Trainer: _____

I have **Auto/Home Protection Plan with Primerica Secure** or at least received competitive Quote!

Completion Date: _____

Field Trainer: _____

***OFFICE USE – Submitted to Office for recognition on _____